

AMENDED AND RESTATED DISTRICT INFORMATION FORM

STATE OF TEXAS §
COUNTY OF MONTGOMERY §
LAKE CONROE HILLS MUNICIPAL UTILITY DISTRICT §

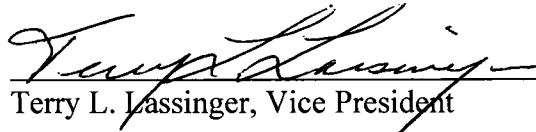
In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Lake Conroe Hills Municipal Utility District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Lake Conroe Hills Municipal Utility District.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds that have been approved by the voters and which have been or may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$3,500,000.00.
4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$1,800,000.00.
5. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
6. The date on which the election to confirm the creation of the District was held is June 20, 1973.
7. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Irrigate the land in the District;
 - (d) Alter land elevation in the District where it is needed;
 - (e) Navigate coastal and inland waters of the District; and
 - (f) Provide parks and recreational facilities for the inhabitants in the District.

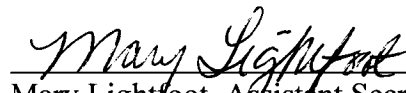
We, the undersigned, being the duly chosen members of Lake Conroe Hills Municipal Utility District, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 20th day of September, 2022.

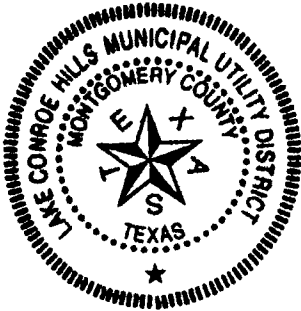

James R. Schmidt, President


Terry L. Lassinger, Vice President


Nancy D. Oughton, Secretary


Mary Lightfoot, Assistant Secretary

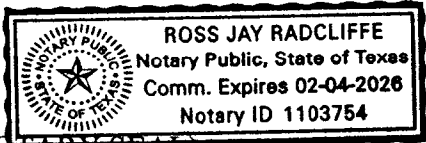

Robert C. Graphman, Director



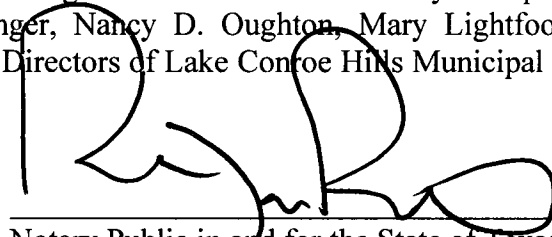
(DISTRICT SEAL)

STATE OF TEXAS §
 §
COUNTY OF MONTGOMERY §

This instrument was affirmed and acknowledged before me on the 20th day of September, 2022, by James R. Schmidt, Terry L. Lassinger, Nancy D. Oughton, Mary Lightfoot, and Robert C. Graphman, members of the Board of Directors of Lake Conroe Hills Municipal Utility District, in the capacity herein stated.



(NOTARY SEAL)


Notary Public in and for the State of Texas

After recording return to:
Lake Conroe Hills Municipal Utility District
c/o Radcliffe Bobbitt Adams Polley PLLC
America Tower
2929 Allen Parkway, Suite 3450
Houston, Texas 77019-7120
Attn: Jessica M. Estrada

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
LAKE CONROE HILLS MUNICIPAL UTILITY DISTRICT**

STATE OF TEXAS

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COUNTY OF MONTGOMERY

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The real property, described below, which you are about to purchase, is located in the Lake Conroe Hills Municipal Utility District. The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2022 is \$0.4382 on each \$100 of assessed valuation. The total amount of bonds which has been approved by the voters and which have been or may, at this date, be issued is \$3,500,000.00 and the aggregate initial principal amounts of all bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$1,800,000.00.

The District has the authority to adopt and impose a standby fee on each residential lot for which water and sewer taps have not been made, and water and sewer service has not commenced. The District may exercise the authority without holding an election on the matter. As of this date, the most recent amount of the standby fee is \$0.00 per vacant residential lot per month. An unpaid standby fee is a personal obligation of the person that owned the property at the time of imposition and is secured by a lien on the property pursuant to deed restrictions for Lake Conroe Hills Section 1, filed under Clerk's File No. 305997, Volume 798 Page 241, of the Montgomery County Deed Records and pursuant to deed restrictions for Lake Conroe Hills Section 2, filed under Clerk's File No. 322782, Volume 821 Page 664, of the Montgomery County Deed Records. Any person may request a certificate from the District stating the amount, if any, of unpaid standby fees on a tract of property in the District.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Conroe. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Lake Conroe Hills Municipal Utility District

Designated Agent: Equi-Tax Inc.

Telephone: 281-444-4866

Date issued: September 20, 2022

E-FILED FOR RECORD

09/22/2022 04:25PM



COUNTY CLERK
MONTGOMERY COUNTY, TEXAS

STATE OF TEXAS,
COUNTY OF MONTGOMERY

I hereby certify that this instrument was e-filed in the file number sequence on the date and time stamped herein by me and was duly e-RECORDED in the Official Public Records of Montgomery County, Texas.

09/22/2022



County Clerk
Montgomery County, Texas