

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property, described below, which you are about to purchase is located in the Southeast Regional Management District (the "District") and may be subject to District taxes and assessments. The real property described below, which you are about to purchase may also be located within a defined area of the District, and the land may be subject to defined area taxes in addition to the other taxes of the District. As of this date, the additional rate of taxes within the defined area is \$0.25 on each \$100 of assessed valuation.

The current rate of the District property tax is \$1.25 on each \$100 of assessed valuation.

The District may impose assessments and issue bonds and impose an assessment in payment of such bonds. The District has not yet imposed an assessment, but the proposed amount of the assessment is -0-. The authority to levy an assessment on property within the District. The District may exercise this authority without holding an election the matter. As of this date, the amount of the assessment is \$-0- per \$100 valuation for real property and improvements thereon.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters and excluding any bonds or any portion of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are:

- (i) \$200,000,000 for water, sewer, and drainage facilities;
- (ii) \$670,000,000 for road facilities; and
- (iii) \$80,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$-0- for water, sewer, and drainage facilities;
- (ii) \$34,490,000 for road facilities; and
- (iii) \$-0- for parks and recreational facilities.

The total amounts of defined area bonds, excluding refunding bonds and any bonds or any portion of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by

the voters of the defined area and that have been or may be issued, at this date, are:

- (i) \$10,000,000 for water, sewer, and drainage facilities;
- (ii) \$10,000,000 for road facilities; and
- (iii) \$8,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$-0- for water, sewer, and drainage facilities;
- (ii) \$-0- for road facilities; and
- (iii) \$-0- for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the Cities of Houston, Tomball, Conroe and Cut and Shoot. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by a municipality is dissolved.


The District is located wholly or partly within the corporate boundaries of the City of Tomball. The municipality and the District overlap, but may not provide duplicate services or improvements. Property located in the municipality and the District is subject to taxation by the municipality and the District.

The District has entered into a strategic partnership agreement with the City of Houston. This agreement may address the timeframe, process, and procedures for the municipal annexation of the area of the district located in the municipality's extraterritorial jurisdiction.

The purpose of this District is to provide water, sewer, drainage or flood control facilities, roads, services, and park and recreation facilities and services. The cost of the District facilities is not included in the purchase price of your property.

S263890 - Black Oak 01 Partial Replat No 1, Block 2, Lot 5

08/24/2023
Date


Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing Notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

Date

Signature of Purchaser

Issued by: Southeast Regional Management District,
Sanford Kuhl Hagan Kugle Parker Kahn LLP (713) 850-9000
Date Issued: July 17, 2023