

AMENDED AND RESTATED DISTRICT INFORMATION FORM

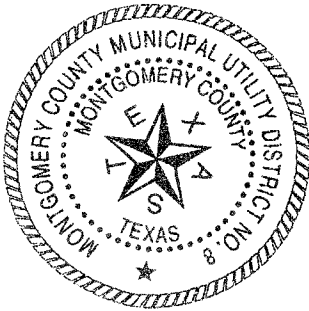
STATE OF TEXAS §
COUNTY OF MONTGOMERY §
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 8 §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Montgomery County Municipal Utility District No. 8 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Montgomery County Municipal Utility District No. 8.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$31,500,000.00.
4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$29,280,000.
5. The date on which the election to confirm the creation of the District was held is September 12, 1972.
6. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - (d) Irrigate the land in the District;
 - (e) Alter land elevation in the District where it is needed;
 - (f) Navigate coastal and inland waters of the District; and
 - (g) Provide parks and recreational facilities for the inhabitants in the District.

We, the undersigned, being the duly chosen members of Montgomery County Municipal Utility District No. 8, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 14th day of September, 2022.



(DISTRICT SEAL)

John F. Tryon

John F. Tryon, President

John L. Patton

John L. Patton, Vice President

Margie Barlow

Margie Barlow, Secretary

Randolph C. Moravec

Randolph C. Moravec, Treasurer/Investment Officer

Robert W. Leasure

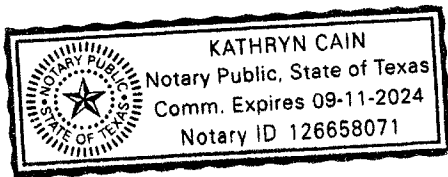
Robert W. Leasure, Assistant Secretary

STATE OF TEXAS

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COUNTY OF MONTGOMERY

This instrument was affirmed and acknowledged before me on the 14th day of September, 2022, by John F. Tryon, John L. Patton, Margie Barlow, Randolph C. Moravec and Robert W. Leasure, members of the Board of Directors of Montgomery County Municipal Utility District No. 8, in the capacity herein stated.



(NOTARY SEAL)

Kathryn Cain

Notary Public in and for the State of Texas

After recording return to:
Montgomery County Municipal Utility District No. 8
c/o Radcliffe Bobbitt Adams Polley PLLC
2929 Allen Parkway, Suite 3450
Houston, Texas 77019-7120
Attention: Kathryn Cain

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 8**

STATE OF TEXAS

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COUNTY OF MONTGOMERY

The real property, described below, which you are about to purchase is located in the Montgomery County Municipal Utility District No. 8. The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2022 is \$0.315 on each \$100 of assessed valuation. The total amount of bonds which has been approved by the voters and which have been or may, at this date, be issued is \$31,500,000.00 and the aggregate initial principal amounts of all bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$29,280,000.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Conroe. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Montgomery County Municipal Utility District No. 8

Designated Agent: Tammy J. McRae, Montgomery County Tax Assessor
Telephone Number: 936.539.7897

Date issued: September 14, 2022

E-FILED FOR RECORD

09/16/2022 11:02AM



COUNTY CLERK
MONTGOMERY COUNTY, TEXAS

STATE OF TEXAS,
COUNTY OF MONTGOMERY

I hereby certify that this instrument was e-filed in the file number sequence on the date and time stamped herein by me and was duly e-RECORDED in the Official Public Records of Montgomery County, Texas.

09/16/2022



County Clerk
Montgomery County, Texas