

AMENDMENT TO INFORMATION FORM OF
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 137

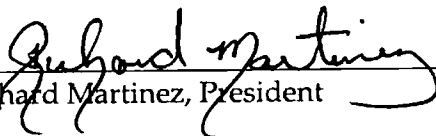
THE STATE OF TEXAS §
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COUNTY OF MONTGOMERY §

We, the undersigned, constituting a majority of the members of the Board of Directors of Montgomery County Municipal Utility District No. 137 (the "District"), do hereby make, execute and affirm this Amended Information Form in compliance with Texas Water Code §49.452 and §49.455 and 30 TAC §293.92. We do hereby certify as follows:

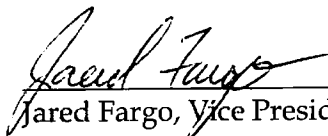
1. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$50,020,000.

2. The form Notice to Purchasers required by §49.452, Texas Water Code, as amended, to be furnished by a seller to a purchaser of real property in the District is attached hereto as **Exhibit A** and incorporated herein for all purposes.

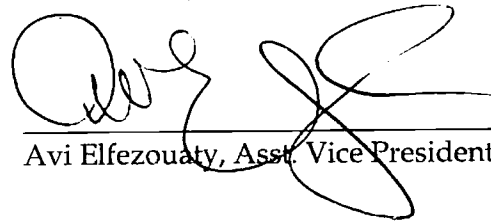
WITNESS OUR HANDS on this 3rd day of October, 2023.


Richard Martinez, President

~~Christina Cole, Secretary~~ *AER*


Jared Fargo, Vice President

~~Deborah Arterburn, Assistant Secretary~~ *AER*


Avi Elfezouaty, Asst. Vice President

THE STATE OF TEXAS

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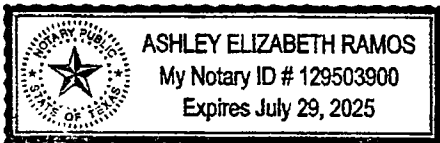
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COUNTY OF HARRIS

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BEFORE ME, the undersigned, a Notary Public, on this day personally appeared Richard Martinez, Jared Fargo, Avi Elfezouaty, ~~Christina Cole~~, and ~~Deborah Arterburn~~, known to me to be the persons and officers whose names are subscribed to the foregoing instrument and affirmed and acknowledged that said instrument is correct and accurate to the best of their knowledge and belief, and that they executed the same for the purposes and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 3rd day of October, 2023.



Ashley E. Ramos

Notary Public, State of Texas

(NOTARY SEAL)

After recording, return to: Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Houston, Texas 77027, Attn: Ashley Ramos.

EXHIBIT A

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property that you are about to purchase is located in the Montgomery County Municipal Utility District No. 137 (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax is \$1.19 on each \$100 of assessed valuation. The total amounts of bonds, excluding any bonds or any portions of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are:

\$185,000,000 for water, sewer, and drainage facilities;
\$134,000,000 for road facilities; and
\$56,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

\$34,730,000 for water, sewer, and drainage facilities;
\$15,290,000 for road facilities; and
\$0 for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a District that is annexed by the municipality is dissolved.

The purpose of the District is to provide water, sewer, drainage, flood control, road, and park and recreational facilities and services. The cost of District facilities is not included in the purchase price of your property.

SELLER:

(Date)

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of real property or at closing of purchase of the real property.

PURCHASER:

(Date)

Signature of Purchaser

(APPROPRIATE ACKNOWLEDGMENTS)

AFTER RECORDING, return to: _____.

E-FILED FOR RECORD

10/03/2023 02:54PM



L. Brandon Steinmann

County Clerk,
Montgomery County, Texas

STATE OF TEXAS,
COUNTY OF MONTGOMERY

I hereby certify that this instrument was e-filed in the file number sequence on the date and time stamped herein by me and was duly e-RECORDED in the Official Public Records of Montgomery County, Texas.

10/03/2023



L. Brandon Steinmann

County Clerk,
Montgomery County, Texas