SELLING YOUR HOME WORKBOOK



FAVORITE FEATURES OF THE HOME

An important part of our marketing strategy is to showcase what you love about your home and neighborhood. The information you provide in this packet will enable us to highlight your home's best features, and tell a story that will help buyers fall in love with the house just as you did.

TOP 3 THINGS YOU LOVE MOST ABOUT YOUR HOME
1
2
3
UNIQUE FEATURES OF YOUR HOME
BEST MEMORIES IN YOUR HOME
FAVORITE SPOT TO HANG OUT IN YOUR HOME AND WHY
ADDITIONAL FEATURES
☐ Pool ☐ Hot Tub ☐ Fenced in Yard ☐ Sprinkler System
☐ In-Law Suite ☐ Finished Basement ☐ Unfinished Basement
☐ Fireplace ☐ Security System ☐ Shed ☐ Workshop
Solar Panels: Owned Leased, Expires:
Other

INTERIOR RENOVATIONS & UPGRADES

Check off any applicable upgrades to the interior of the house, note what year each one was completed and include a brief description.

UPGRADED?	YEAR	DESCRIPTION & APPROXIMATE COST	
Flooring			
Paint			
Kitchen			
Appliances			
☐ Water Heater*			
☐ A/C* or Heating			
Plumbing			
Electrical			
Master Bath			
Other Baths			
Windows			
Doors			
Other			
Other			
*Age of water heater if it has not been replaced *Age of A/C if it has not been replaced			
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EXTERIOR RENOVATIONS & UPGRADES

Check off any applicable upgrades to the outside of the house, note what year each one was completed and include a brief description.

UPGRADED?	YEAR	DESCRIPTION & APPROXIMATE COST	
Roof*			
Paint			
Garage			
☐ Patio/Deck			
Landscaping			
Sprinklers			
Pool			
Fencing			
Shed			
Other			
Other			
*Age of roof if it has not been replaced			
HOME REPAIRS THAT HAVE NOT YET BEEN COMPLETED			

ROOM DESCRIPTIONS

Room descriptions will help us highlight key attributes and unique features of your home.

KITCHEN	
LIVING ROOM	
DINING ROOM	
MASTER BEDROOM	
MASTER BATHROOM	
KIDS ROOMS	
GUEST BEDROOMS	
OFFICE	
SAME ROOM OR BASEMENT	
OTHER	

WHAT STAYS & WHAT GOES

In order to be clear about what you would like to take with you when you sell the house, please check off the items that will be included in the sale and which are excluded that you plan on taking with you. Fixtures (anything permanently attached) are not included on the list as it is customary that they stay in the home unless otherwise noted.

ITEM	INCLUDED	EXCLUDED	NEGOTIABLE	N/A
Refrigerator			Yes / No	
Washer/Dryer			Yes / No	
Dehumidifier			Yes / No	
Curtains			Yes / No	
Speakers			Yes / No	
Cameras			Yes / No	
Patio Awning			Yes / No	
Yard Decor			Yes / No	
			Yes / No	
			Yes / No	
VALUABLE FIXTURES INCLUDED IN THE SALE				
ANY OTHER INFORMATION THAT YOU WOULD LIKE TO ADD				

INFO FOR THE NEW OWNERS

Help the new owners feel right at home by providing information you would find helpful when you first moved in. Be sure to leave the new owners any warranty paperwork that goes with the house as well.

UTILITY SERVICE PROVIDERS	AVG COST/MONTH
Electric	
Water	
Gas	
Internet	
Phone	
Cable	
Trash/Recycle	
Security System	
OTHER HELPFUL INFORM	IATION
Trash Day Recycle D	ay
Alarm Code Garage Code	Pool Code
Mailbox # Mail Delivery/Pickup Ti	me of Day
Any additional tips or information you would like	to give the future owners

COMMUNITY AMENITIES

Wow potential buyers with a list of all the amenities your community has to offer. You can add additional items if they are not on the list.

	AMENITIES		
☐ Gated Community	Security	Fitness Center	
Pool	☐ Hot Tub	Playground	
Clubhouse	Community Kitchen	☐ Movie Room	
☐ Picnic Area	Lake Access	☐ Dog Park	
☐ Walking Path	☐ Hiking Trails	☐ Bike Path	
☐ Golf Course	Sports Courts:		
Scheduled Community Activities:			
Other:			
HOME OWNERS ASSOCIATION			
Does the neighborhood have a Home Owners Association? \square Yes \square No			
If yes, what is the amount due? \$			
Paid Monthly	Quarterly Semi-Ann	nually 🗌 Annually	
HOA Name	Phone/Email _		

YOUR NEIGHBORHOOD FAVORITES

Everyone loves getting a local's recommendations! What are your favorites?

TOP 3 THINGS YOU LOVE MOST ABOUT YOUR NEIGHBORHOOD

1 2 3

FAVORITE LOCAL HOT SPOTS

Coffee Shop	Bakery		
Brunch			
Parks		udio	
Farmer's Market (when & where)			
Restaurants			
Date Night			
Brewery &/or Wine Bar			
Places to Take the Kids			
Places to Take Out of Town Guests			
FAVORITE FRIENDLY NEIGHBORS			
NameH	ouse #	Phone	
Name H	ouse #	Phone	

