

MONTGOMERY COUNTY UTILITY DISTRICT NO. 4
AMENDMENT TO INFORMATION FORM

THE STATE OF TEXAS

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COUNTY OF MONTGOMERY §

Pursuant to V.T.C.A., Texas Water Code, Section 49.452 and 49.455, as amended, the Board of Directors of the Montgomery County Utility District No. 4 (the "District") hereby gives the following amendment to information form and revised notice to purchasers form to all sellers and purchasers of real estate situated within the boundaries of said District. We do hereby certify that the only modifications to be made by this amendment are changes to items numbered as follows:

1.

The particular form of the Notice to Purchasers required by Section 49.452, Texas Water Code, which is to be furnished by a seller to a purchaser of real property in the District, with the information required to be furnished by the District, is attached hereto as Exhibit "A."

WITNESS OUR HANDS this 7th day of September 2023.

Gary S. North, President

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Daneen

Mike Ganson, Secretary/Treasurer

Matth. F. L

Matthew F. Lamey, Assistant

Secretary/Treasurer

Ronald R.
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Ronald R. Cunningham, Vice President and Investment Officer

Maud Mikam

Maurice D. Williams, Assistant Vice
President and Assistant Secretary/Treasurer

(SEAL)

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No. 4

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THE STATE OF TEXAS

COUNTY OF MONTGOMERY

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BEFORE ME, the undersigned, a **Notary** Public in **and** for **said State**, on **this day** personally appeared, Gary S. **North**, **Ronald R. Cunningham**, **Mike Ganson**, Maurice D. Williams, **and Matthew F. Lamey**, known to me to **be** the persons **and** officers whose **names are** subscribed to **the foregoing** instrument and **affirmed** and acknowledged that said instrument is current and **accurate** to **the best of their** knowledge **and** belief, **and that they** executed the same **for** the purpose **and** in the capacity **therein stated**.

GIVEN UNDER MY HAND AND SEAL **OF** OFFICE **this 7th day** of September, 2023

TARY

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OF

GABRIELLE GOMEZ **Notary**
Public, **State of Texas**
Comm. Expires
07-21-2027 **Notary ID**
131674516

(NOTARY SEAL)

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Kromet

Notary Public in and for the **State** of Texas

After recording, return to: **Ms.**

Gabby Gomez

Coats Rose, P.C.

9 Greenway Plaza, Suite **1000**

Houston, Texas 77046

4889-8843-8398.v1

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The **real** property, described below, which you are about to purchase is located in Montgomery County Utility District No. 4 (the "**District**") and may **be subject to** district **taxes** or assessments. The District **may**, subject to voter approval, impose **taxes** and issue bonds. The District may impose an unlimited **rate of tax** in payment **of** such bonds. The current **rate of the** District property **tax** is \$0.12 on **each \$100 of assessed valuation**.

The **total** amount of bonds payable wholly or **partly** from property taxes, excluding refunding bonds that **are** separately **approved** by the voters and any bonds or any portion of bonds issued **that are payable** solely from revenues **received or expected to be received under** a contract **with** a governmental entity, approved **by the** voters is \$35,160,000 for water, sewer, and drainage facilities.

The **total aggregate initial** principal amounts of all **such** bonds **issued** is \$21,910,000 for water, sewer, and drainage facilities.

The District is located wholly **or partly within** the corporate boundaries of the City of Conroe. On February 22, **2013**, the District entered into a Strategic Partnership **Agreement** ("**SPA**") **with the City** of Conroe, **Texas** (the "**City**") pursuant to Texas Local Government Code, Section 43.0751, which SPA provides **for**: (1) annexation of the territory of **the** District by the City for full purposes effective December **31, 2014**; (2) continuation of the District, after annexation, as a "limited district" with powers and functions provided by **law**, including **water**, wastewater, **storm sewer**, and **solid waste services**, and also including **the** power to **levy taxes** and collect user **fees**; (3) provision of fire, **police**, and other municipal services by the City; (4) **payments by** the City to the District, including payments to **defray debt service** related to **the** Bonds; (5) binding **each** owner and future owners of land included within the **territory** of the District; and (6) **other** matters. **Property** located **in the** City and the District is subject to taxation **by the** City and **the** District.

The District has the authority to adopt and impose a **standby** fee on property in the **District** that has water, sanitary sewer, or drainage facilities and services available but not connected and which does not have a house, building **or other** improvement located thereon and **does not** substantially utilize **the utility** capacity **available to the** property. The District may **exercise** the authority without holding an election on the **matter**. As of **this date**, **the** most recent amount of the **standby fee** is N/A. An unpaid **standby fee is a personal obligation of the person** that owned **the** property **at the** time of imposition and is secured by a lien on the property. Any person **may** request a certificate **from** the District stating the amount, **if any**, of unpaid standby fees on a tract of property in the District.

The purpose of the District **is** to provide water, sewer, **drainage, or** flood control facilities and services. **The cost of District facilities is not** included in the purchase price of your property.

CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO **THE** INFORMATION SHOWN **ON** THIS FORM.

The location of the property being purchased is:

The undersigned purchaser **hereby** acknowledges **receipt** of the foregoing at or prior to execution of a binding contract for **the** purchase of the real property described in **such** notice or at closing **of** purchase of the **real** property.

Date

Date

4889-8843-8398.v1

**Signature of
Purchaser**

**Signature of
Seller**