

AMENDED AND RESTATED DISTRICT INFORMATION FORM

THE STATE OF TEXAS
COUNTY OF HARRIS
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368

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In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Harris County Municipal Utility District No. 368 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Harris County Municipal Utility District No. 368.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$195,000,000.
4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$88,090,000.00.
5. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
6. The date on which the election to confirm the creation of the District was held is December 13, 1973.
7. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - (d) Irrigate the land in the District;
 - (e) Alter land elevation in the District where it is needed;
 - (f) Navigate coastal and inland waters of the District; and
 - (g) Provide parks and recreational facilities for the inhabitants in the District.

We, the undersigned, being the duly chosen members of Harris County Municipal Utility District No. 368, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.


WITNESS OUR HANDS THIS 19th day of October, 2023.

[DISTRICT SEAL]






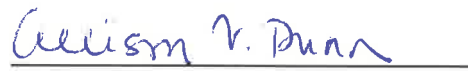
Roy P. Lackey, President



Tiffani C. Bishop, Vice President



Sharon L. Cook, Secretary



Allison V. Dunn, Assistant Secretary



Eric Daniel, Treasurer

THE STATE OF TEXAS §
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COUNTY OF HARRIS §

This instrument was affirmed and acknowledged before me on the 19th day of October, 2023, by Roy P. Lackey, Tiffani C. Bishop, Sharon L. Cook, Allison Dunn and Eric Daniel, members of the Board of Directors of Harris County Municipal Utility District No. 368, in the capacity herein stated.

Mirna Croon

Notary Public in and for the State of Texas

(NOTARY SEAL)

After recording return to:
Harris County Municipal Utility District No. 368
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019
Attention: Mirna Croon
713.489.8977



EXHIBIT "A"
**NOTICE TO PURCHASER OF SPECIAL
TAXING OR ASSESSMENT DISTRICT**

STATE OF TEXAS

COUNTY OF HARRIS

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The real property that you are about purchase is located in **HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368** (the "District") and may be subject to district taxes or assessments. The district may, subject to voter approval, impose taxes and issue bonds. The district may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax is \$0.58 on each \$100 of assessed valuation, comprised of \$0.44 per \$100 assessed valuation for debt service purposes and \$0.14 per \$100 assessed valuation for operation and maintenance purposes.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

\$195,000,000 for water, sewer, and drainage facilities

The aggregate initial principal of all such bonds issues are:

\$88,090,000 for water, sewer, and drainage facilities

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The District has entered into a strategic partnership agreement with the City of Houston. This agreement may address the timeframe, process, and procedures for the municipal annexation of the area of the District located in the municipality's extraterritorial jurisdiction.

The purpose of the District is to provide water, sewer, drainage, flood control, parks and recreational, and flood control facilities and services. The cost of district facilities is not included in the purchase price of your property.

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISEHS TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Harris County Municipal Utility District No. 368

Designated Agent: BLICO Inc. dba Bob Leared Interests

Telephone: 713/932-9011

Date issued: October 19, 2023